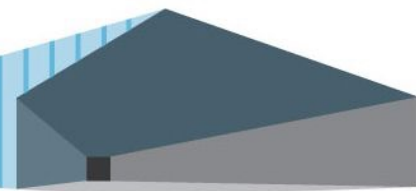
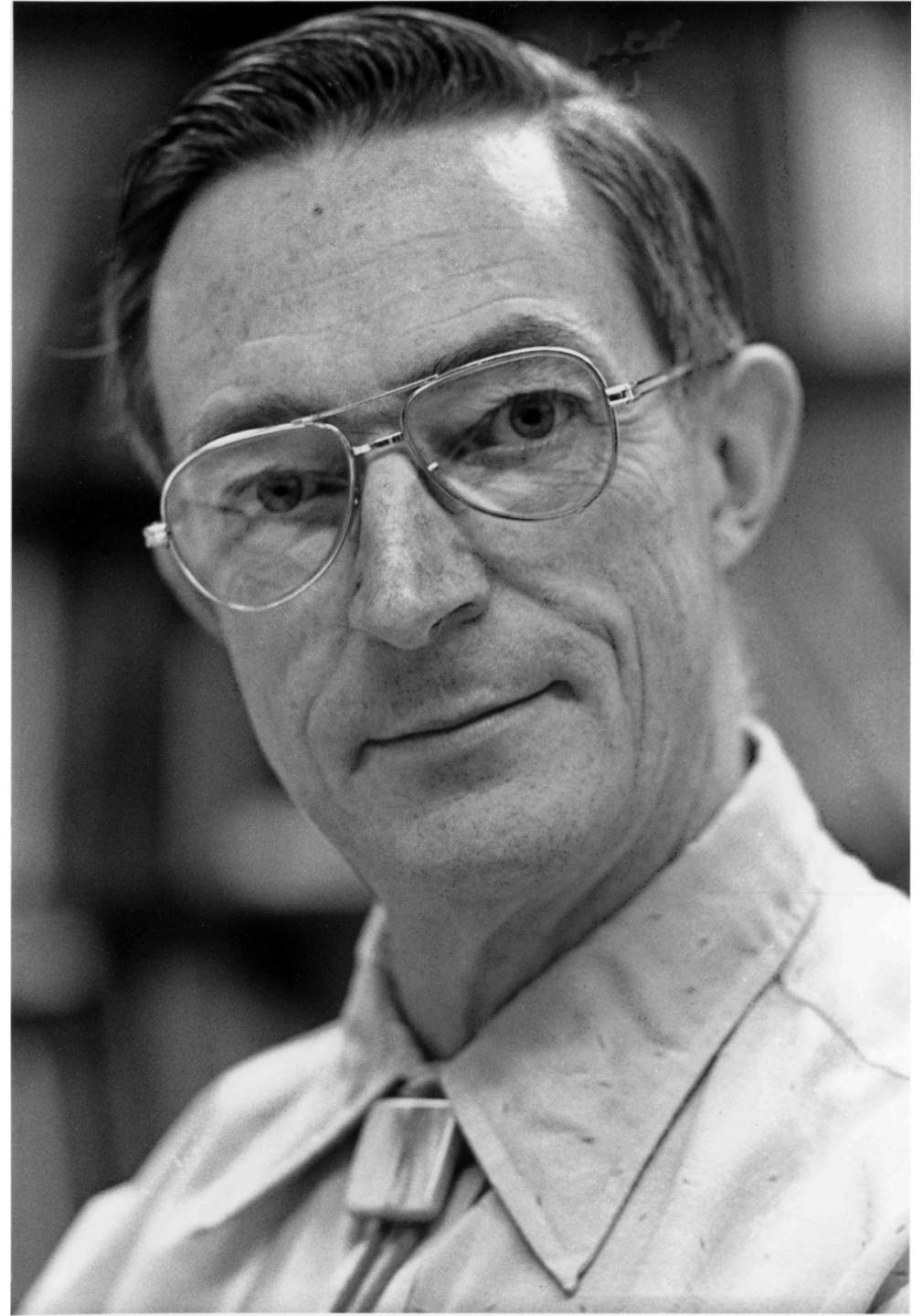
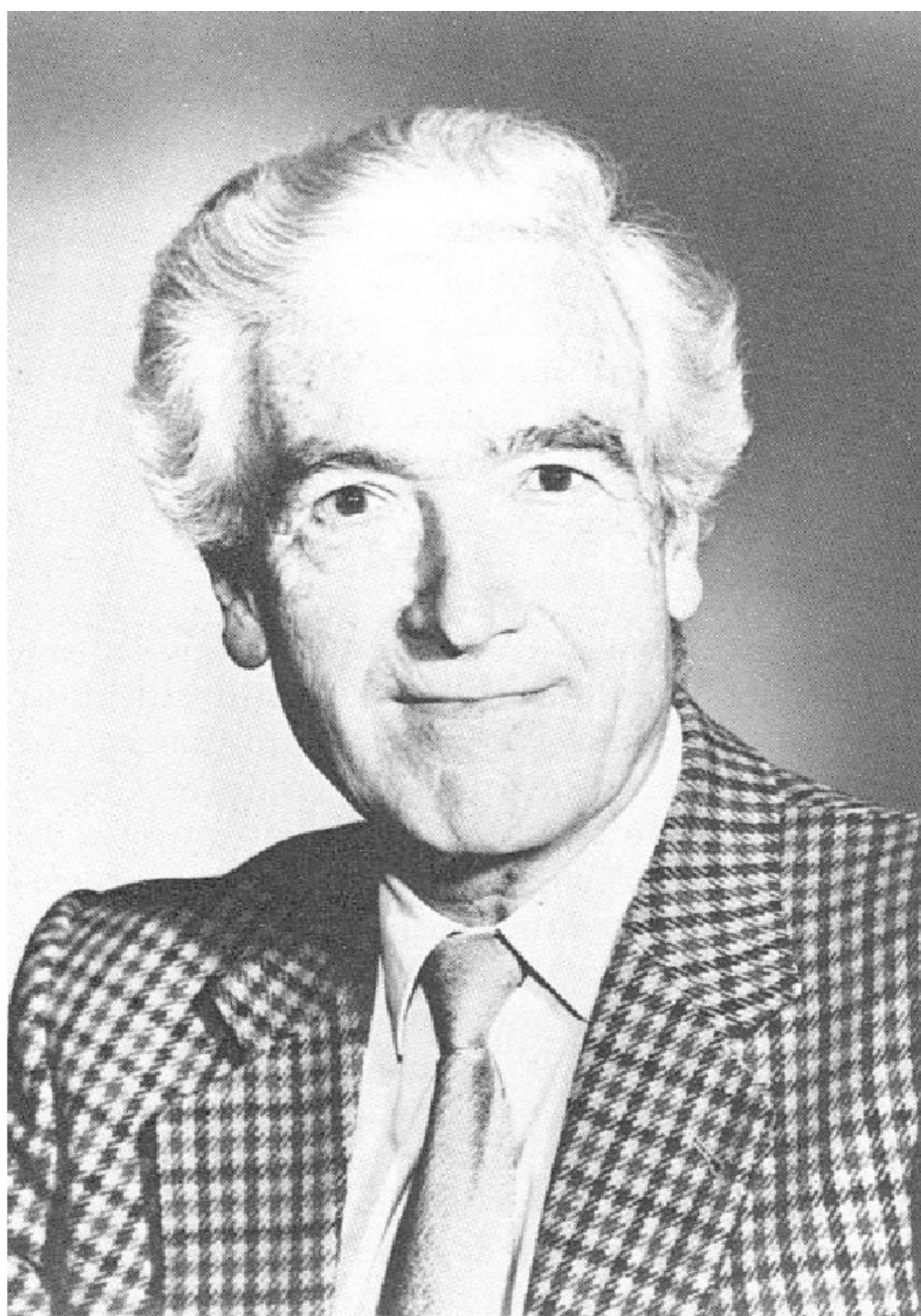


Stewart or Astrup?

František Duška

BaltAnestIC 2023





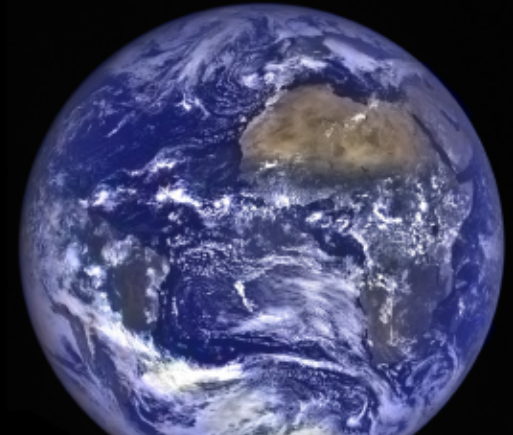
Conflict of interests

- Director of Summer School of Clinical Acid Base, sponsored by 4-EU Alliance Programme and Radiometer, Ltd., Copenhagen, Denmark
- Co-editor (with P. Elbers, J. Kellum) of Stewart's Acid Base, 3rd ed.
- No other COI

Paul Elbers
John Kellum
František Duška

**Fully Revised
Third Edition**

***Stewart's* Textbook of Acid-Base**

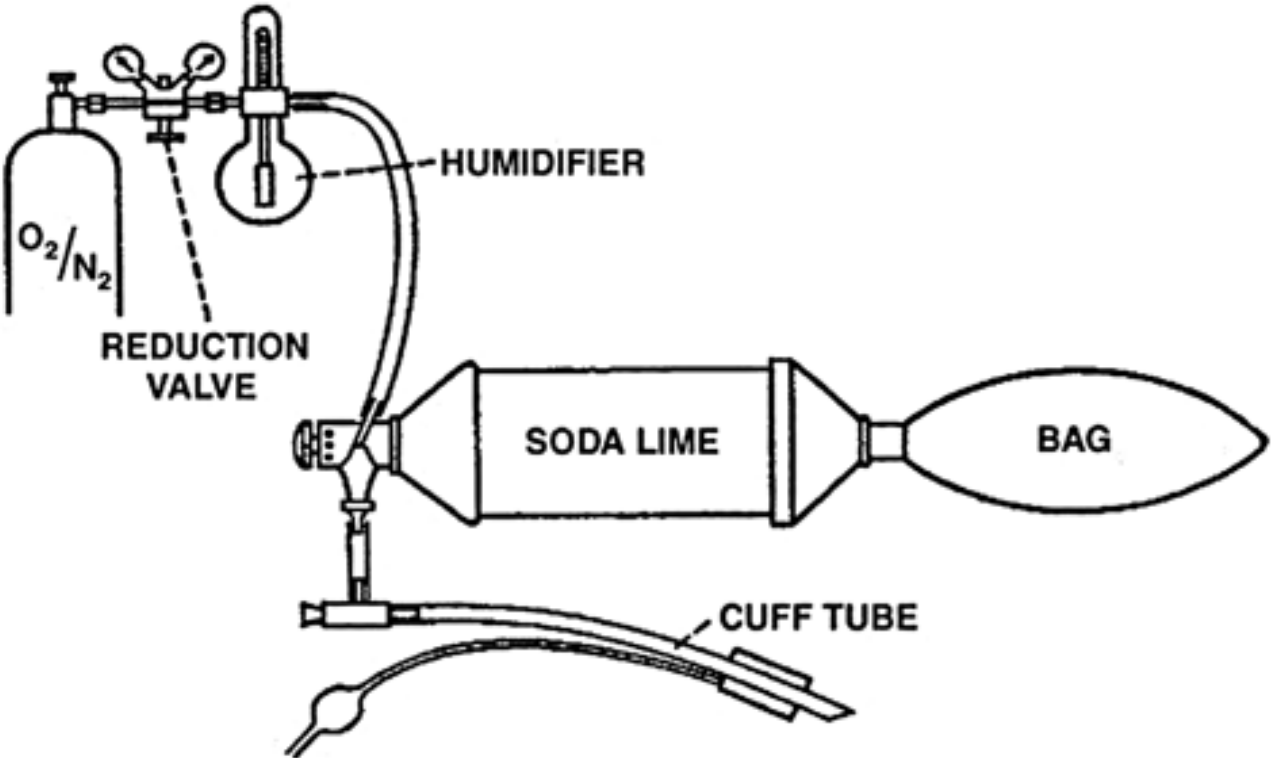


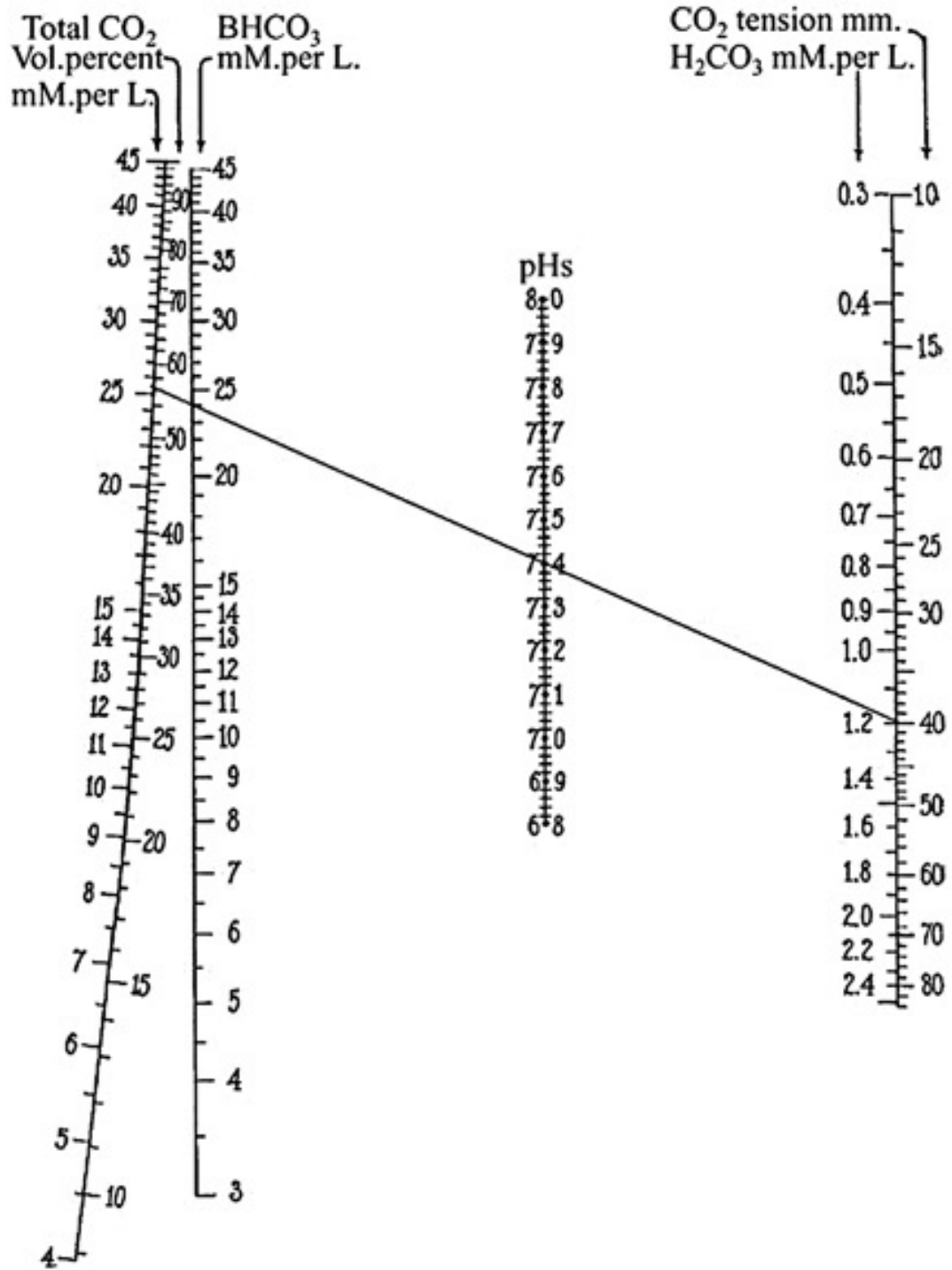
pH(T) _c	7.432		[7.350 - 7.450]
pCO ₂ (T) _c	4.81	kPa	[4.67 - 6.40]
↑ pO ₂ (T) _c	26.9	kPa	[11.1 - 14.4]
Acid-base status			
cHCO ₃ ⁻ (P,st) _c	24.3	mmol/L	Alb 22 g/L
cHCO ₃ ⁻ (P) _c	24.0	mmol/L	
cBase(Ecf) _c	-0.3	mmol/L	
Oximetry values			
sO ₂	99.9	%	
↓ ctHb	120	g/L	[135 - 175]
Hct _c	36.6	%	
↑ FO ₂ Hb	98.6	%	[94.0 - 98.0]
FCOHb	0.8	%	[0.5 - 1.5]
FHHb	0.1	%	[-]
FMetHb	0.5	%	[0.0 - 1.5]
Electrolyte values			
↑ cK ⁺	4.6	mmol/L	[3.4 - 4.5]
↓ cNa ⁺	132	mmol/L	[136 - 146]
↓ cCa ²⁺	0.61	mmol/L	[1.15 - 1.29]
↓ cCl ⁻	70	mmol/L	[98 - 106]
Anion Gap _c	37.1	mmol/L	
Metabolite values			
↑ cGlu	8.0	mmol/L	[3.9 - 5.8]
↑ cLac	20	mmol/L	[0.5 - 1.6]
Oxygen status			
p50 _e	3.40	kPa	

34-years-old, alcoholism, self-neglect,
Now presents with after 3 days off
legs. Vomiting, confused.

First blood gas in emergency room

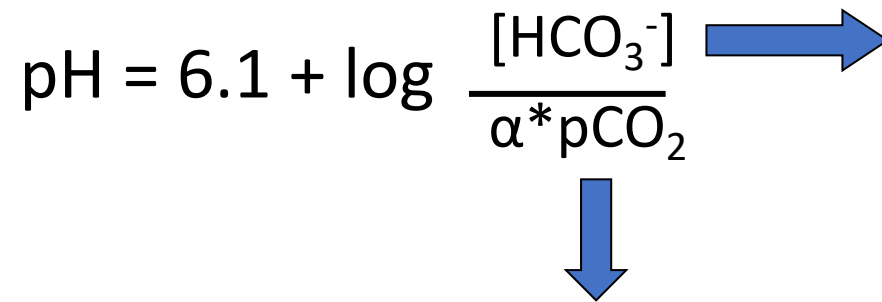
Copenhagen 1952





Classical approach to acid base

- Assessment of bicarbonate buffer based on Henderson-Hasselbalch equation



Metabolic disorders

↓ = acidosis

↑ = alkalosis

Respiratory disorders

↓ = alkalosis

↑ = acidosis

Compensation = the other system's response to primary disorder (to the same direction, hence pH closer to normal)

Challenges of bicarbonate-based approach

- Bicarbonate changes with $p\text{CO}_2$
- Bicarbonate does not reflect severity of acidosis due to varying non-carbonic buffers
- Mixed disorders
 - Respiratory with metabolic
 - Within one system

pCO₂ affects HCO₃⁻

↓ pH	7,351		7,158	
pCO ₂	5,73	kPa	9,65	kPa
↑ pO ₂	17,8	kPa	25,5	kPa
Hodnoty oximetrie				
ctHb	136	g/L	133	g/L
↑ sO ₂	99,4	%	99,3	%
↑ FO ₂ Hb	98,0	%	97,9	%
FMethHb	0,4	%	0,7	%
FCOHb	1,0	%	0,7	%
Hodnoty elektrolytů				
cK ⁺	4,1	mmol/L	4,4	mmol/L
cNa ⁺	145	mmol/L	146	mmol/L
cCa ²⁺	1,04	mmol/L	1,08	mmol/L
↑ cCl ⁻	114	mmol/L	114	mmol/L
Hodnoty metabolitů				
↑ cGlu	5,7	mmol/L	5,7	mmol/L
? cLac	1,3	mmol/L	1,1	mmol/L
Hodnoty korigované na teplotu				
pH(T)	7,351		7,158	
pCO ₂ (T)	5,73	kPa	9,65	kPa
pO ₂ (T)	17,8	kPa	25,5	kPa
Statusy kyslíku				
ctO ₂ ,c	18,9	Vol%	18,7	Vol%
p50,e	3,71	kPa	4,62	kPa
Acidobasický status				
cBase(B),c	-1,9	mmol/L	-4,5	mmol/L
cBase(Ecf),c	-1,8	mmol/L	-3,0	mmol/L
cHCO ₃ -(P,st),c	22,8	mmol/L	25,7	mmol/L
ctCO ₂ (B),c	21,5	mmol/L	24,4	mmol/L
ctCO ₂ (P),c	25,1	mmol/L	27,9	mmol/L
ctO ₂ ,c	18,9	Vol%	18,7	Vol%



The two blood gases are from same patient done 10 min apart.

In between the patient underwent APNEA TEST

pCO₂ increased (5.73 → 9.65 kPa)

pH decreased (7.351 → 7.158)

HCO₃⁻ increased (23.8 → 25.7)

Why BICARB increased???

Why Base Excess?

- Henderson&Hasselbalch fails to quantify the magnitude of $[\text{HCO}_3^-]$ change unless pCO_2 is held constant.



- Consequence: acute CO_2 retention causes instant HCO_3^- elevation (i.e. before renal HCO_3^- retention occurs)
- Solution:
 - Concept of standard bicarbonate (Jorgensen&Astrup, 1957)
 - Concept of Base Excess: reflects roles of non-carbonic buffers

Challenges of bicarbonate-based approach

- Bicarbonate changes with $p\text{CO}_2$ **Solved by standard bicarbonate.**
- Bicarbonate does not reflect severity of acidosis due to varying non-carbonic buffers **Solved by Base excess**
- Mixed disorders
 - Respiratory and metabolic: **Solved by “Boston rules”** Help to distinguish compensation from superimposed disorder
 - Mixed disorders within one system

Temperature-corrected values		<u>Albumin 22</u>	
↓ pH(T) _c	7.316		[7.350 - 7.450
↓ pCO ₂ (T) _c	1.99 kPa		[4.27 - 6.00
↑ pO ₂ (T) _c	17.0 kPa		[11.1 - 14.4
Acid-base status			
cHCO ₃ ⁻ (P,st) _c	11.6 mmol/L		
cHCO ₃ ⁻ (P) _c	7.6 mmol/L		
cBase(Ecf) _c	-18.6 mmol/L		
Oximetry values			
sO ₂	99.4 %		
↓ ctHb	93 g/L		[120 - 160
Hct _c	28.5 %		
FO ₂ Hb	97.4 %		[94.0 - 98.0
FCOHb	1.2 %		[0.5 - 1.5
FHHb	0.6 %		[-
FMetHb	0.8 %		[0.0 - 1.5
Electrolyte values			
cK ⁺	3.4 mmol/L		[3.4 - 4.5
↓ cNa ⁺	133 mmol/L		[136 - 146
↑ cCa ²⁺	1.30 mmol/L		[1.15 - 1.29
↑ cCl ⁻	109 mmol/L		[98 - 106
Anion Gap _c	16.5 mmol/L		
Metabolite values			
cGlu	4.0 mmol/L		[3.9 - 5.8

Boston rule: 8/5+1=2.6 kPa
RESPIRATORY ALKALOSIS

How low should pCO₂ be in metabolic acidosis?

$$\text{HCO}_3^- / 5 + 1 \text{ kPa}$$

Or

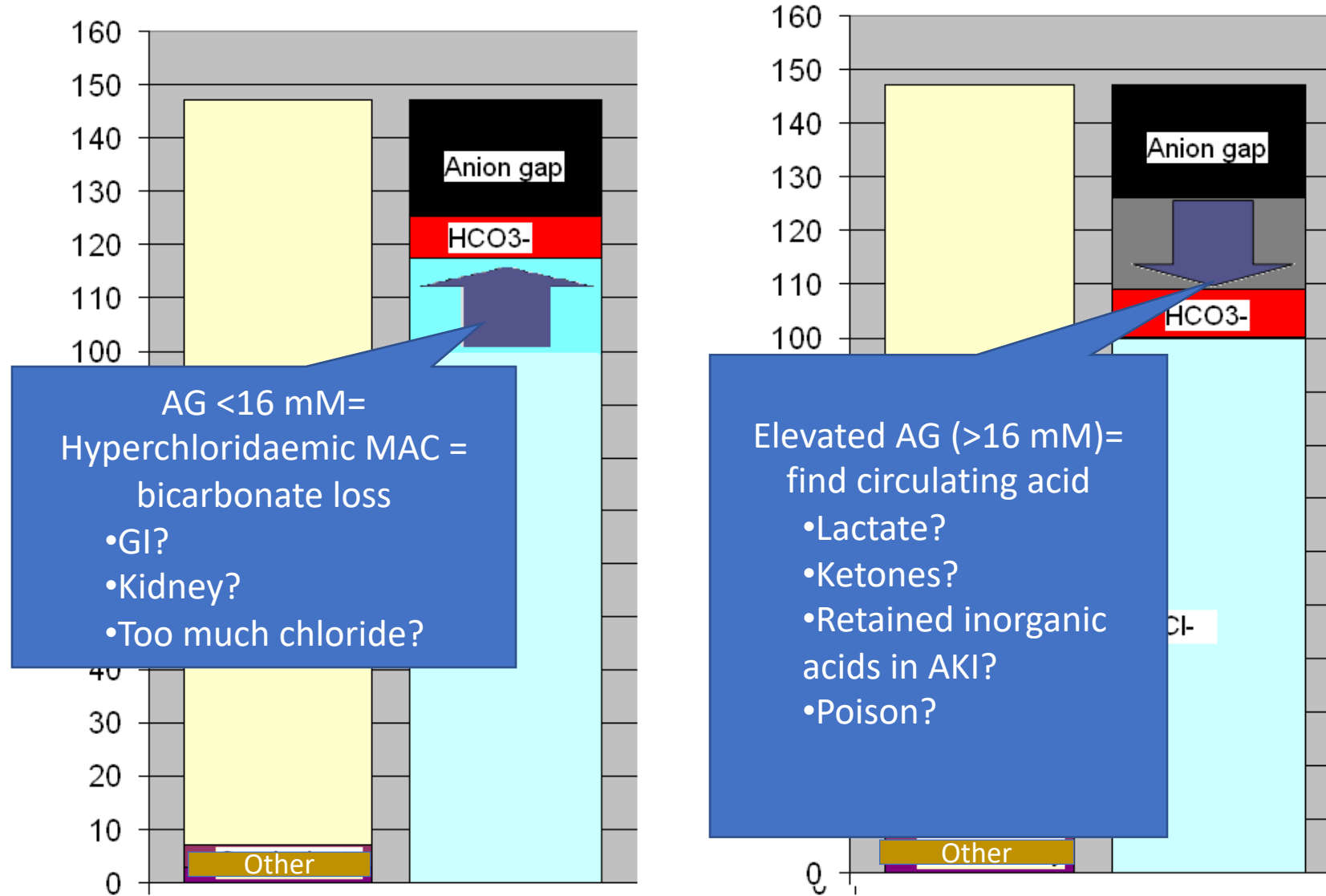
$$1.5 \text{ HCO}_3^- + 8 \text{ mmHg}$$

(Winters 1963)

Challenges of bicarbonate-based approach

- Bicarbonate changes with $p\text{CO}_2$ **Solved by standard bicarbonate.**
- Bicarbonate does not reflect severity of acidosis due to varying non-carbonic buffers **Solved by Base excess**
- Mixed disorders
 - Respiratory and metabolic: **Solved by “Boston rules”** Help to distinguish compensation from superimposed disorder
 - **Mixed disorders within one system**

Anion gap = electroneutrality sneaks in



pH(T) _c	7.432		[7.350 - 7.450]
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Oxygen status			
p50 _e	3.40	kPa	

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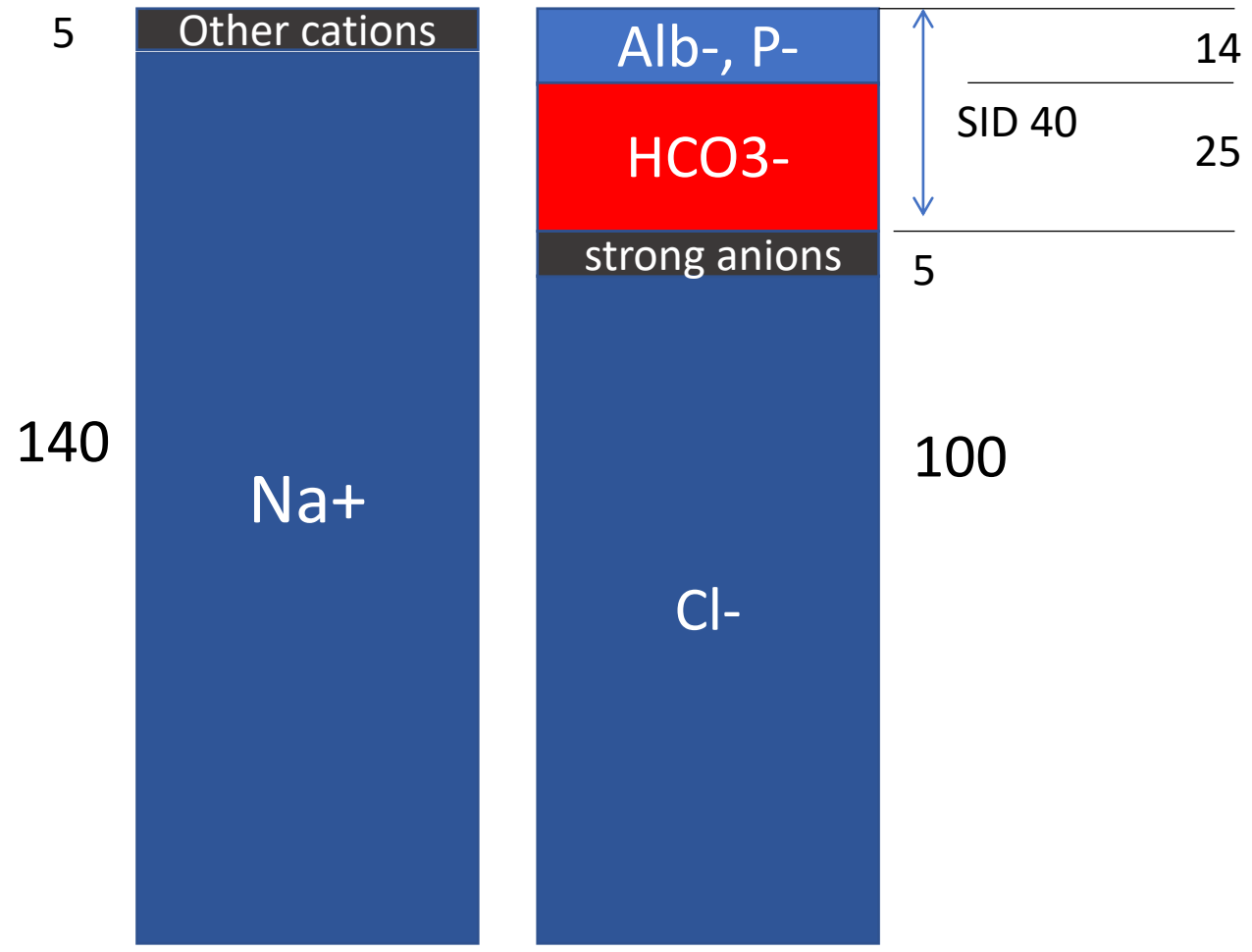
Normal status of acid base status

Lactate 20 mM

Very low chloride

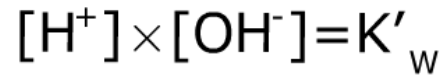
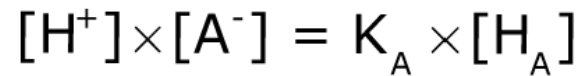
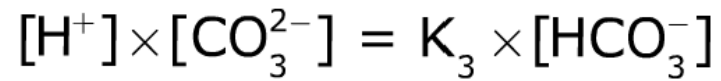
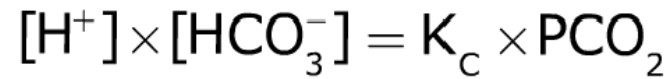
= lactic acidosis + hypochloridaemic
alkalosis (due to vomiting?)

Principle of electroneutrality



Albumin 3mM of neg. charge per 10g/l

How can you possibly sell THIS to clinicians???



«La République n'a pas besoin de chimistes»

M. Robespierre when announcing the death sentence order over Lavoisier
(8th May, 1794)



Clinical applications



Brian M. Gilfix



Vladimir Fencl

- $SIDa = \{[Na^+] + [K^+] + [Ca^{2+}] + [Mg^{2+}] - [Cl^-]\}$
 - <42 mEq/L acidosis, >42 mEq/L alkalosis
- $A^- = \{Alb \times (0.123 \times pH - 0.631)\} - \{Pi \times (0.309 \times pH - 0.469)\}$
 - <14 mEq/L alkalosis, >14 mEq/L
- $SIG = SIDa - A^- - [HCO_3^-]$
 - $SIG > 0$ acidosis

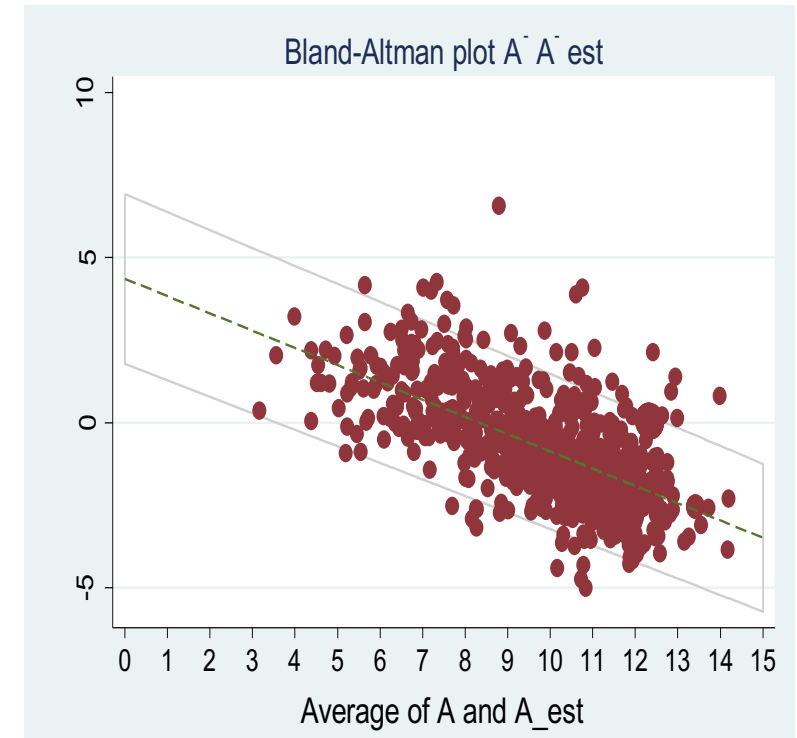


This is still mathematically too complex for bedside use



Principles of simplifications

- SIDa:
 - Omission of $[K^+]$, $[Mg^{2+}]$ and $[Ca^{2+}]$
 - $[Na^+]-[Cl^-]$ as surrogate
- A^-
 - pH independent calculation of Alb and P charge
 - Omission of phosphates
- Detection of SIG
 - Ignoring $[HCO_3^-]_{act}$ is pCO_2 Using BE



Strong ion gap (SIG):
use $[\text{HCO}_3^-]$ + full Alb and Pi terms
SIG (Figge, 1991 and 1992)
SIG (Kellum, 1995)

Use $[\text{HCO}_3^-]$ + **simplified Alb and Pi terms**
Simplified SIG (Fencl, 2000)
BICgap (Agrafiotis, 2003)

Similar calculation
Corrected anion gap (Figge, 2001)
Calibrated anion gap (Kellum, 2003)

Ignores
change of A-
with pH

Use BE + full Alb term, neglect Pi
BE gap (Gilfix, 1993)
BE gap (Kellum, 2003)

Ignores change of
 $[\text{HCO}_3^-]$ with pCO_2

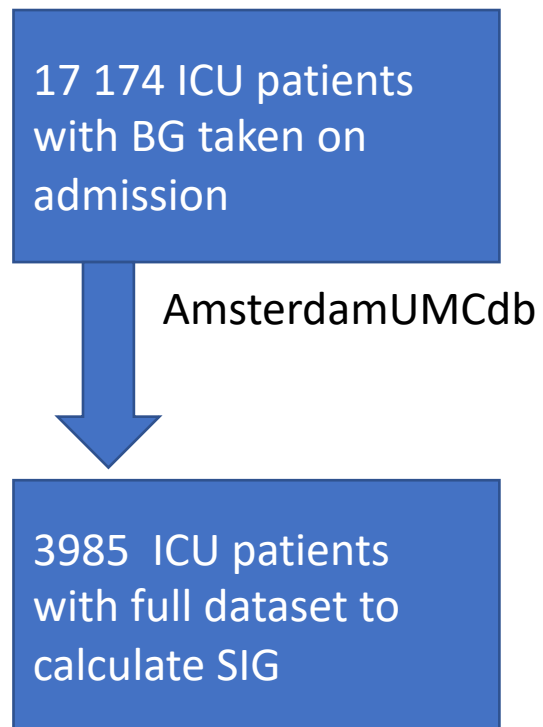
Ignores both

Complete BE partitioning transformation:
use BE + **simplified Alb term, neglect Pi**
BE gap (Balasubramanian, 1999)
BE gap (Boyle, 2003)
BE gap (Story, 2004)
BE gap (O'Dell, 2005)

Handling of buffer anions	Name	Principal author (year)	Equation	Normal value
All buffer anions handled in a pH-dependent manner	Strong ion gap (SIG)	Figge (1992) ^{1,2}	$[XA^-]$ $= \{[Na^+] + [K^+] + [Ca^{2+}] + [Mg^{2+}] - [Cl^-]\} - [HCO_3^-]$ $- \{Alb \times (0.123 \times pH - 0.631)\} - \{Pi \times (0.309 \times pH - 0.469)\}$	~0
		Kellum (1995) ³	SIG $= \{[Na^+] + [K^+] + [Ca^{2+}] + [Mg^{2+}] - [Cl^-] - [Lac^-] - [urate]\} - [HCO_3^-]$ $- \{Alb \times (0.123 \times pH - 0.631)\} - \{Pi \times (0.309 \times pH - 0.469)\}$	0
Incomplete BE partitioning transformation	Base excess gap	Gilfix (1993) ⁹	$[UA^-]$ $= BE(B) - \{0.3 \times ([Na^+] - 140)\} - \left\{102 - [Cl^-] \times \frac{140}{[Na^+]}\right\}$ $- \{(0.148 \times pH - 0.818) \times (42 - Alb)\}$	
Complete BE partitioning transformation		Balasubramanyan (1999) ¹⁰	$[UA^-] = BE(B) - \{0.3 \times ([Na^+] - 140)\} - \left\{102 - [Cl^-] \times \frac{140}{[Na^+]}\right\} - \{0.34 \times (45 - Alb)\}$	
		Boyle (2003) ¹¹	$[UA^-] = BE(Ecf) - \{[Na^+] + [K^+] - [Cl^-] - [Lac^-] - 42\} - \{0.25 \times (40 - Alb)\}$	0
	Story (2004) ¹²	$[UA^-] = BE(Ecf) - \{[Na^+] - [Cl^-] - 38\} - \{0.25 \times (42 - Alb)\}$		
A- simplification	Simplified SIG	Fencil (2000) ¹³	$SIG = \{[Na^+] + [K^+] + [Ca^{2+}] + [Mg^{2+}] - [Cl^-]\} - [HCO_3^-] - \{0.28 \times Alb\} - \{1.8 \times Pi\}$	~0
	Bicarbonate gap	Agrafiotis (2018) ¹⁴	$BIC_{gap} = \{[Na^+] + [K^+] - [Cl^-] + 6.5\} - [HCO_3^-] - (0.25 \times Alb) - (2 \times Pi)$	~0
	Corrected anion gap	Figge (1998) ¹⁵	$AG_c = \{[Na^+] + [K^+] - [Cl^-]\} - [HCO_3^-] + 0.25 \times (42 - Alb)$	<16 mmol/L

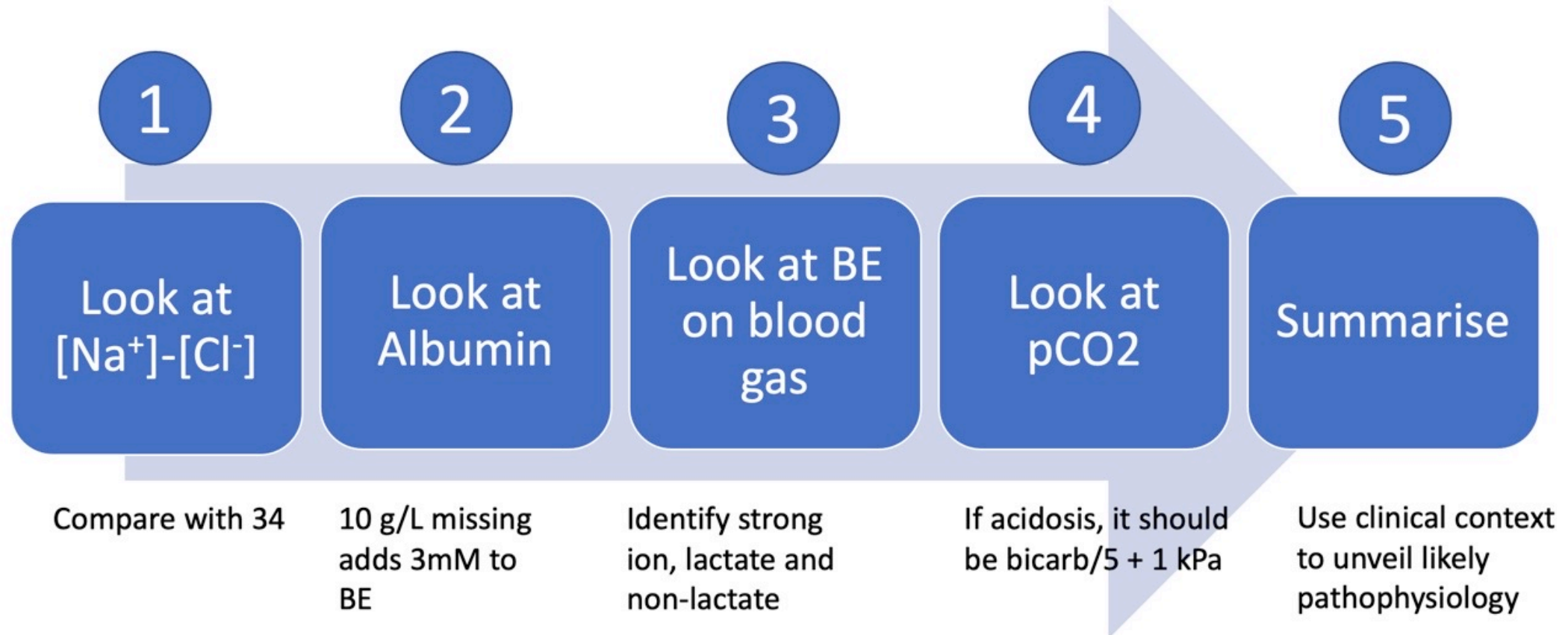
R ² of unmeasured anion effect vs SIG				
	Full Alb and Pi term [HCO ₃ ⁻]	Simplified Alb and Pi term [HCO ₃ ⁻]	Combined simplification	
			BE(P)	BE(Ecf)
Full calculation	1.00	0.99	0.98	0.88
1) Rounding of coefficients	not applicable	0.98	0.98	0.89
2) Omission of [Ca ²⁺]	0.99	0.97	0.99	0.89
3) Omission of [Mg ²⁺]	0.98	0.96	0.96	0.86
4) Omission of [K ⁺]	0.96	0.94	0.96	0.88
5) Omission of [Phos ⁻]/Pi	0.93	0.94	0.88	0.76
Combination of 1-4	0.91	0.88	0.92	0.86
Combination of 1-5	0.88	0.89	0.86	0.76

area under ROC curve (to detect non-lactate SIG>6 mEq/l)				
	Full Alb and Pi term [HCO ₃ ⁻]	Simplified Alb and Pi term [HCO ₃ ⁻]		
			BE(P)	BE(Ecf)
Full calculation	1.000	0.996	0.995	0.961
1) Rounding of coefficients	not applicable	0.994	0.995	0.964
2) Omission of [Ca ²⁺]	0.999	0.993	0.995	0.964
3) Omission of [Mg ²⁺]	0.991	0.987	0.985	0.952
4) Omission of [K ⁺]	0.987	0.979	0.986	0.962
5) Omission of [Phos ⁻]/Pi	0.977	0.981	0.964	0.928
Combination of 1-4	0.970	0.962	0.972	0.953
Combination of 1-5	0.956	0.958	0.949	0.921



(Krbec, Duska & Elbers 2023 manuscript in preparation)

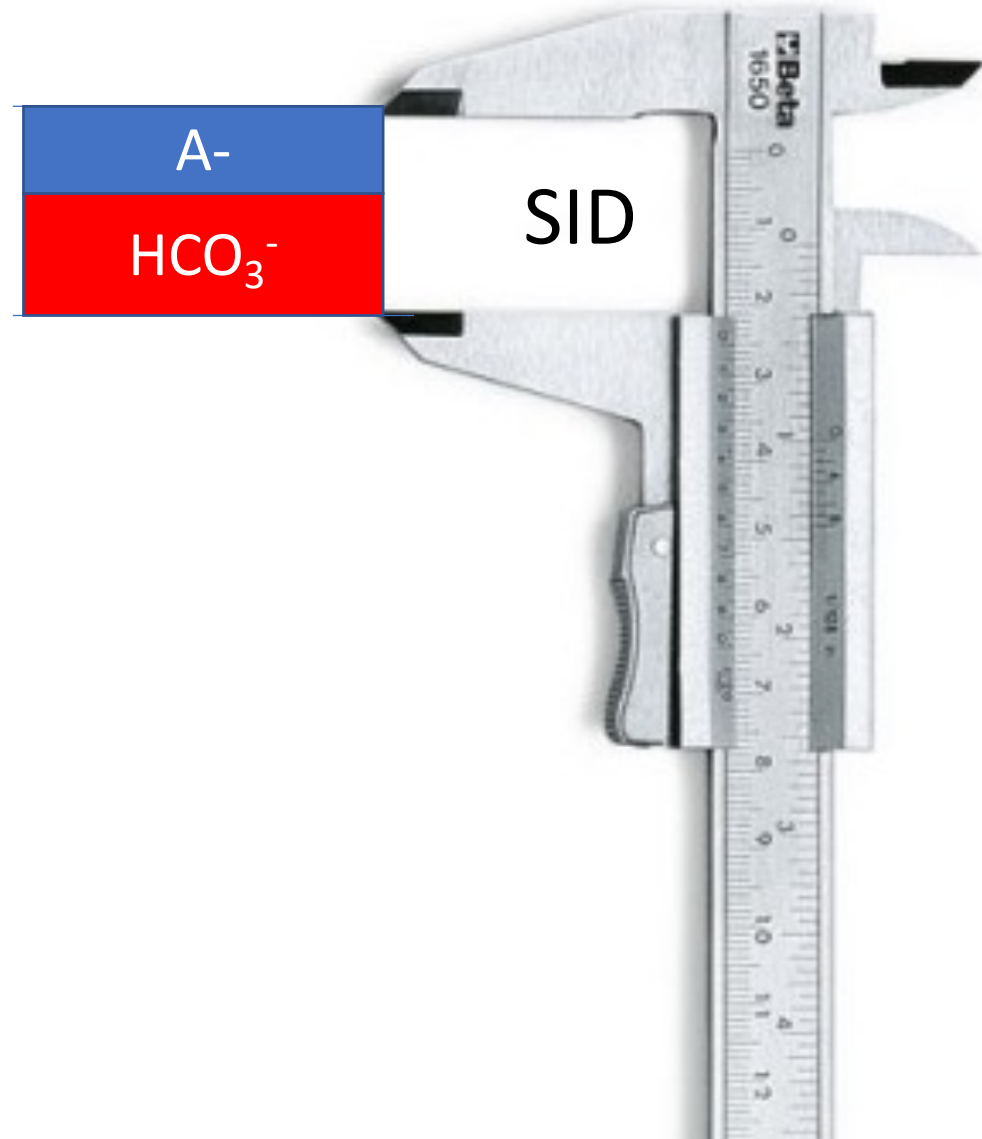
Validated approach to combined disorders



(BE partitioning method modified as per Story, BJA 2004)

Key concept

SID defines anion space shared by A^- and HCO_3^-



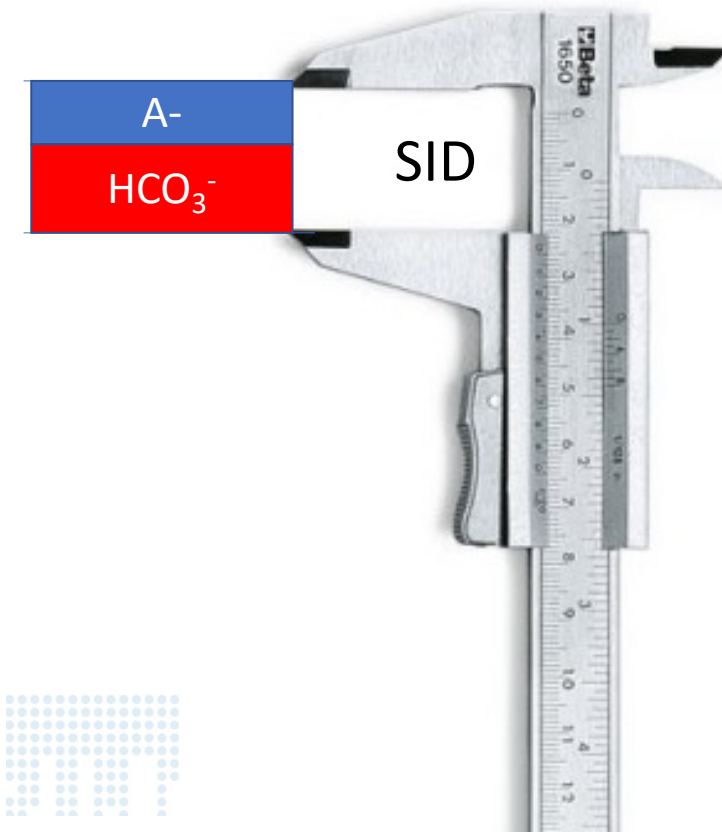
Electroneutrality used for diagnosis

- SID (approximated as $[\text{Na}^+] - [\text{Cl}^-] = 34$)
 - Low = acidosis
 - High = alkalosis
- Weak acids (each 10 g/L of albumin holds 3mM of negative charge)
 - Low = alkalosis
 - High = acidosis
- Strong ions

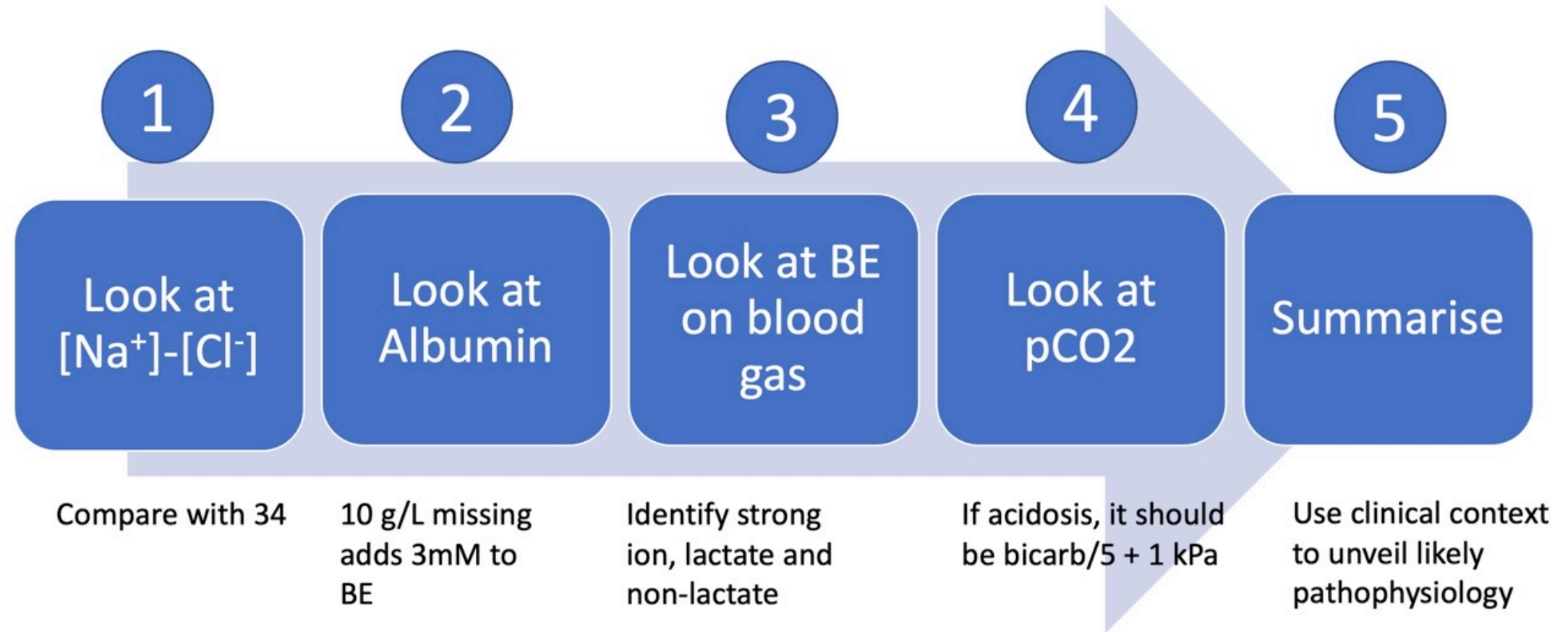
Note: There are 2 mechanisms how SID can change:

1. Na/Cl (e.g. hyperchloraemia after normal saline)
2. Free water changes (e.g. concentration alkalosis in DI)

- Each disorder changes BE in predictable way, eg.
 - 1 mM decrease in Na-Cl = BE -1 mM
 - 1 mM increase in lactate or other strong acid = BE -1 mM
 - 10 g/L decrease in albumin = BE +3mM
- Concentrations of Na⁺, Cl⁻, albumin are known and predict certain BE. If real BG is lower, this means circulating unmeasured strong acids.
- This can all be done easily by using mental arithmetic only



Practical five-step approach



(BE partitioning method modified as per Story, BJA 2004)

pH(T) _c	7.432		[7.350 - 7.450]
pCO ₂ (T) _c	4.81	kPa	[4.67 - 6.40]
↑ pO ₂ (T) _c	26.9	kPa	[11.1 - 14.4]
Acid-base status			
cHCO ₃ ⁻ (P,st) _c	24.3	mmol/L	Alb 22 g/L
cHCO ₃ ⁻ (P) _c	24.0	mmol/L	
cBase(Ecf) _c	-0.3	mmol/L	
Oximetry values			
sO ₂	99.9	%	
↓ ctHb	120	g/L	[135 - 175]
Hct _c	36.6	%	
↑ FO ₂ Hb	98.6	%	[94.0 - 98.0]
FCOHb	0.8	%	[0.5 - 1.5]
FHHb	0.1	%	[-]
FMetHb	0.5	%	[0.0 - 1.5]
Electrolyte values			
↑ cK ⁺	4.6	mmol/L	[3.4 - 4.5]
↓ cNa ⁺	132	mmol/L	[136 - 146]
↓ cCa ²⁺	0.61	mmol/L	[1.15 - 1.29]
↓ cCl ⁻	70	mmol/L	[98 - 106]
Anion Gap _c	37.1	mmol/L	
Metabolite values			
↑ cGlu	8.0	mmol/L	[3.9 - 5.8]
↑ cLac	20	mmol/L	[0.5 - 1.6]
Oxygen status			
p50 _e	3.40	kPa	

34-years-old, alcoholism, self-neglect,
Now presents with after 3 days off legs,
Vomiting, confused.

Step 1: Na-Cl = 62, corresponds to
BE = 62-34 = +28 mM

Step 2: Albumin 22 g/L,
corresponds to BE = +6 mM

Step 3: BE from step 1 and 2
combined should be +34, but it is
0, this means 34 of "unmeasured"
anions.

Step 4: pCO₂ is and should be normal

Step 5: Synthesis?

pH(T) _c	7.432		[7.350 - 7.450]
pCO ₂ (T) _c	4.81	kPa	[4.67 - 6.40]
↑ pO ₂ (T) _c	26.9	kPa	[11.1 - 14.4]
Acid-base status			
cHCO ₃ ⁻ (P,st) _c	24.3	mmol/L	Alb 22 g/L
cHCO ₃ ⁻ (P) _c	24.0	mmol/L	
cBase(Ecf) _c	-0.3	mmol/L	
Oximetry values			
sO ₂	99.9	%	
↓ ctHb	120	g/L	[135 - 175]
Hct _c	36.6	%	
↑ FO ₂ Hb	98.6	%	[94.0 - 98.0]
FCOHb	0.8	%	[0.5 - 1.5]
FHHb	0.1	%	[-]
FMetHb	0.5	%	[0.0 - 1.5]
Electrolyte values			
↑ cK ⁺	4.6	mmol/L	[3.4 - 4.5]
↓ cNa ⁺	132	mmol/L	[136 - 146]
↓ cCa ²⁺	0.61	mmol/L	[1.15 - 1.29]
↓ cCl ⁻	70	mmol/L	[98 - 106]
Anion Gap _c	37.1	mmol/L	
Metabolite values			
↑ cGlu	8.0	mmol/L	[3.9 - 5.8]
↑ cLac	20	mmol/L	[0.5 - 1.6]
Oxygen status			
p50 _e	3.40	kPa	

34-years-old, alcoholism, self-neglect,
Now presents with after 3 days off legs,
Vomiting, confused.

Hypochloridemic alkalosis (+28 mM):
due to ALD, vomiting

Hypoalbuminaemic alkalosis (+6mM)

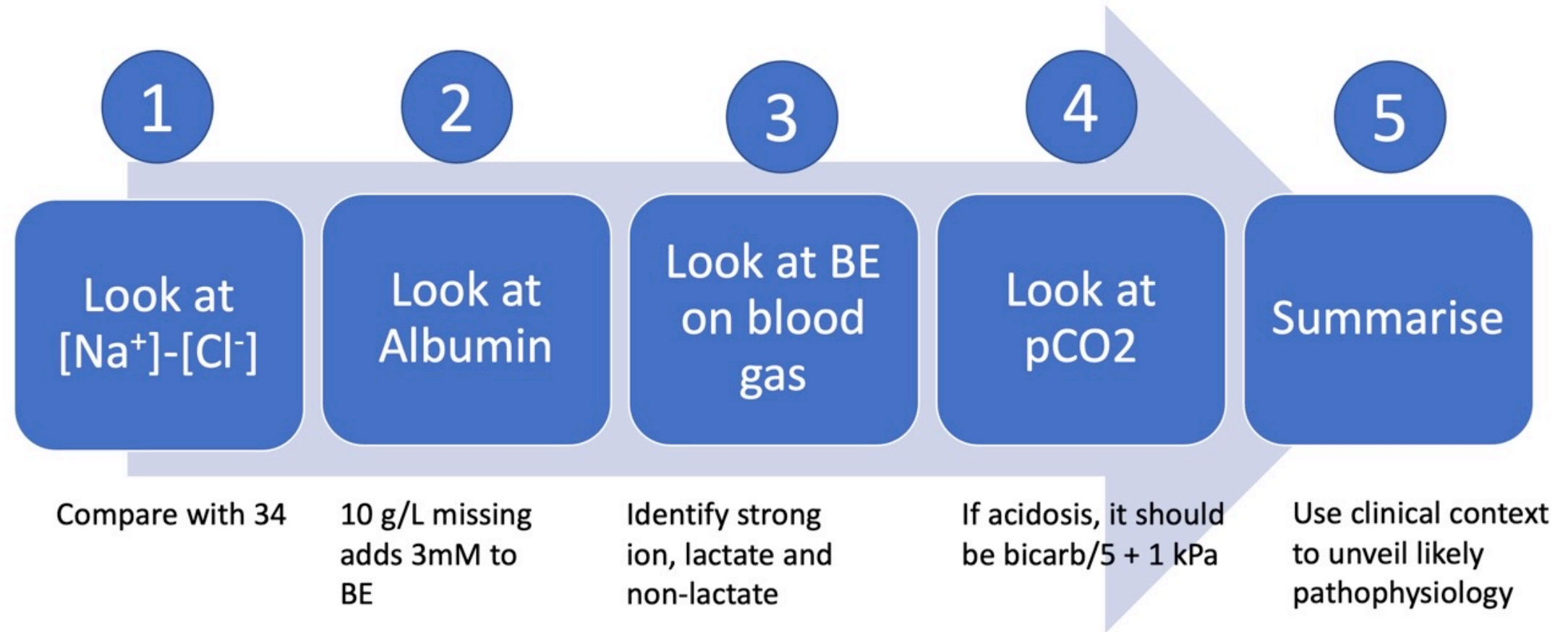
Strong ion acidosis

- lactate (20mM)

- unknown (14 mM)-ketons?

No respiratory disorder

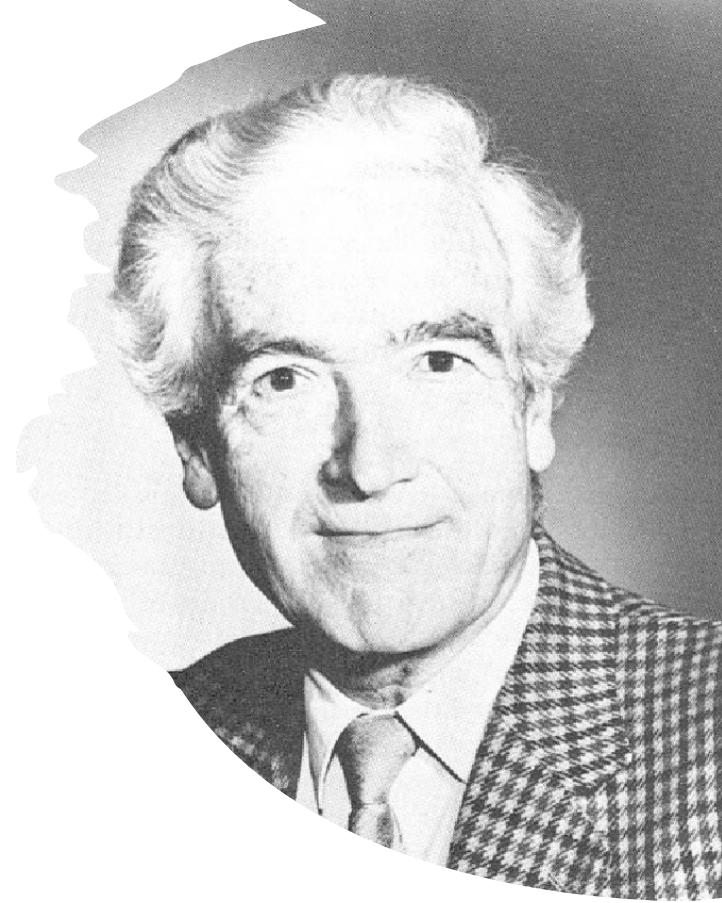
Five step approach



(BE partitioning method modified as per Story, BJA 2004)

Conclusions: Stewart or Astrup?

- Stewart and Astrup!
 - Classical, Bostonian and Stewart approaches are complementary, not contradictory
- Classic approach useful and good enough for most cases
 - Looks first at the final result and then try to find explanation
 - Good framework to understand concept of compensation
- Electroneutrality-based approach
 - Looks first at determinants of acid-base status and then the result
- Developed by geniuses, but useful for ordinary doctors



Thank you

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University of Milano



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Medical University of Göttingen



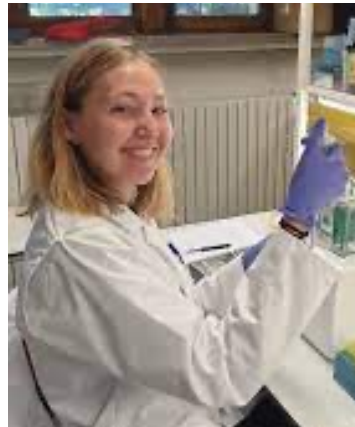
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University of Milano



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CO₂ Tonometer

Aged 34 years, bought on e-Bay

